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PRESS RELEASE

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Genexis Group presents Q2 2026 financial report

Genexis delivered improved revenue compared with the first quarter of 2026, while order intake continued to develop positively during the second quarter, reflecting increased customer activity and improving momentum across key markets. Net sales totaled 15.0 M€ (Q2 2025: 19.1 M€), still impacted by the lower order intake in the second half of 2025. The gross margin was 37.3% (32.0%), supported by a favorable geographic mix. Operating costs were lower, excluding non-recurring items, following the cost savings program initiated in January 2026. The global shortage of memory components has escalated and continues to increase component costs and lead times. Genexis is working closely with suppliers and customers to mitigate the impact. The situation remains a key area of management focus and may affect margins, working capital and delivery planning.

The adjusted EBITDA of Q2 2026 was 1.1 M€ (1.5 M€), and the operating cash flow before investment activities was negative at -3.6 M€ (-0.5 M€).

“A key milestone in the quarter was the appointment of our new Board of Directors. The Board brings valuable experience and active support as we sharpen our commercial focus, continue to strengthen the portfolio, and execute on our priorities with increased pace and clarity,” says Genexis Group CEO Gerlas van den Hoven. “During the second quarter of 2026, Genexis continued to build commercial momentum. Order intake developed positively during the quarter, and customer dialogue improved, confirming the relevance of our portfolio in markets focused on fiber activation, higher broadband speeds and high-quality in-home connectivity. At the same time, we maintained strong cost discipline following the savings program initiated earlier this year.”

You find the complete report at <https://genexis.eu/investors/#financial>

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Genexis is a leading European vendor of innovative in-home broadband solutions, serving network operators, internet service providers, and fiber network installers.

The portfolio includes ONTs, residential gateways, extenders, open-source-based operating systems, and communication management software. With headquarters in Stockholm (SE) and Eindhoven (NL), Genexis has earned the EcoVadis Gold Medal for sustainability for the past three consecutive years.